

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE LIBOR-BASED FINANCIAL INSTRUMENTS
ANTITRUST LITIGATION

THIS DOCUMENT RELATES TO:
All Actions

MDL No. 2262

Master File No. 1:11-md-2262-NRB

ECF Case

REVISED CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendants UBS AG, UBS Limited and UBS Securities LLC make the following Revised Corporate Disclosure Statement to reflect recent changes in corporate ownership.

UBS AG is a publicly traded entity. Over 90% of UBS AG stock is held by UBS Group AG, a publicly traded corporation. There is no publicly held corporation that holds 10 percent or more of UBS Group AG stock.

UBS Limited is a wholly owned subsidiary of UBS AG.

UBS Securities LLC's corporate parents are UBS AG and UBS Americas Inc., the latter of which is wholly owned by UBS AG.

Dated: December 16, 2014
San Francisco, CA

GIBSON, DUNN & CRUTCHER LLP

By: s/Joel S. Sanders
Joel S. Sanders

555 Mission Street
San Francisco, CA 94105
Tel: (415) 393-8200
jsanders@gibsondunn.com

*Attorneys for Defendants UBS AG, UBS
Securities LLC, and UBS Limited*